IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE:

AGM VENTURES LLC

\$
DEBTOR

\$ BANKRUPTCY CASE NO. 24-10457

NOTICE OF CONFIRMATION HEARING AND PLAN DEADLINES AND MAILING OF SOLICITATION PACKAGE (Docket No. 52 & 55)

You are hereby notified that a hearing on Debtor's Chapter 11 Plan (Docket No. 52) is set for September 5, 2024 at 1:30 PM. This will be in person at the United States Bankruptcy Courthouse, Courtroom No 1, 903 San Jacinto Blvd., Austin, Texas 78701. The Plan deadlines are as follows:

- 1. Last day to file a Plan objections and submit ballots will be August 30, 2024;
- 2. Ballot Summary is due no later than September 3, 2024.

Debtor has mailed a copy of the Chapter 11 Plan with exhibits ("Solicitation Package"), along with a ballot, copy of the Order Setting Hearing on Confirmation of Plan (Docket No. 55) and this notice to all parties in interest.

If you are unfamiliar with Judge Robinson's courtroom instructions please see below link:

Honorable Shad M. Robinson, U.S. Bankruptcy Judge | Western District of Texas | United States

Bankruptcy Court (uscourts.gov)

Respectfully submitted,

THE LANE LAW FIRM, PLLC

/s/Robert C. Lane
Robert C. Lane
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COUNSEL FOR DEBTOR

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the Notice of Chapter 11 Plan Confirmation Hearing and Plan Deadlines and mailing of Solicitation Package was served upon the US Trustee and to the parties listed on the service list below and on the attached mailing matrix, either via electronic notice by the court's ECF noticing system or by United States first class mail, postage prepaid, on July 26, 2024:

Debtor:

AGM Ventures LLC 8917 Vigen Circle Austin, TX 78748

US Trustee:

Office of the U.S. Trustee 903 San Jacinto Blvd Room 230 Austin, Texas 78701

Electronic Notification ECF:

Michael G. Colvard mcolvard@mc

Robert Chamless Lane on behalf of Debtor AGM Ventures LLC chip.lane@lanelaw.com, thelanelawfirm@jubileebk.net;notifications@lanelaw.com

Shane P. Tobin on behalf of U.S. Trustee United States Trustee - AU12 shane.p.tobin@usdoj.gov,
Carolyn.Feinstein@usdoj.gov;gary.wright3@usdoj.gov;Tisha.Savannah@usdoj.gov

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Kyle Woodard on behalf of Creditor Fund-Ex Solutions Group, LLC kwoodard@krcl.com, <u>KWoodard@ecf.courtdrive.com;ecf@krcl.com</u>

/s/Robert C. Lane Robert C. Lane 24-10457-smr Doc#56 Filed 07/26/24 Entered 07/26/24 07:41:24 Main Document Pg 3 of 3 Label Matrix for local noticing AGM Ventures LLC United States Trustee (SMG111)

0542-1 7305 Parkline Dr Case 24-10457-smr

Richmond, VA 23226-3714 Western District of Texas

Fri Jul 26 07:33:19 CDT 2024

U.S. BANKRUPTCY COURT 903 SAN JACINTO, SUITE 322

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Malvern PA 19355-0701

AUSTIN, TX 78701-2450

Austin, TX 78748-1600

Amazon Capital Services, Inc. Amazon Capital Services, Inc.

> Attn: Brian Peterson 925 Fourth Avenue, Suite 2900

Seattle, WA 98104-1158

c/o K&L Gates LLP

AGM Ventures LLC

8917 VIGEN CIR

American Express National Bank Fund-Ex Solutions Group, LLC

c/o Becket and Lee LLP 201 Solar St

PO Box 3001 Syracuse, NY 13204-1425

Goldman Sachs Bank USA Fund-Ex Solutions Group, LLC c/o Kyle Woodard

Kane Russell Coleman Logan PC Salt Lake City, UT 84145-0400

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United States Trustee

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Fund-Ex Solutions Group, LLC

Attn: Heidi Whitesell 10234 W. State Road 84 Davie, FL 33324-4202

(p) JPMORGAN CHASE BANK N A BANKRUPTCY MAIL INTAKE TEAM 700 KANSAS LANE FLOOR 01 MONROE LA 71203-4774

United States Trustee - AU12 United States Trustee

903 San Jacinto Blvd, Suite 230

Austin, TX 78701-2450

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

JPMorgan Chase 270 Park Ave New York, NY 10017-2014

End of Label Matrix Mailable recipients 19 Bypassed recipients 0 Total 19